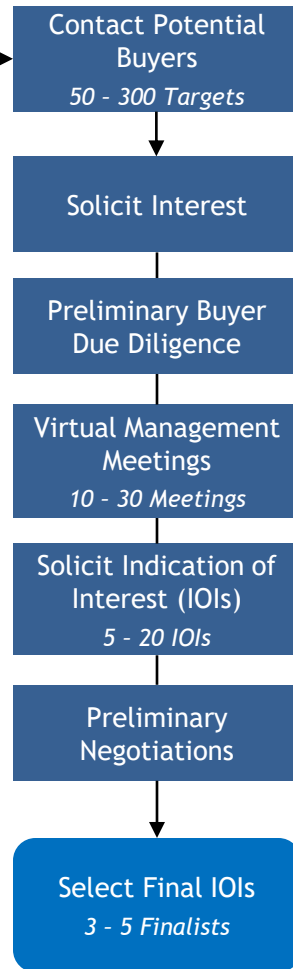


# M & A Structured Sale Process

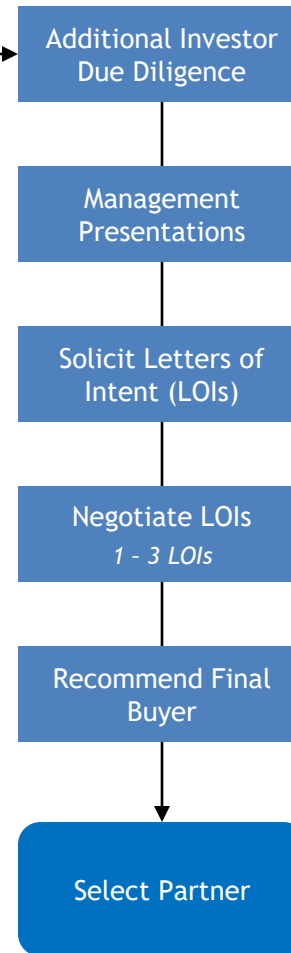
## Planning & Preparation



## Marketing



## Negotiation



## Closing

