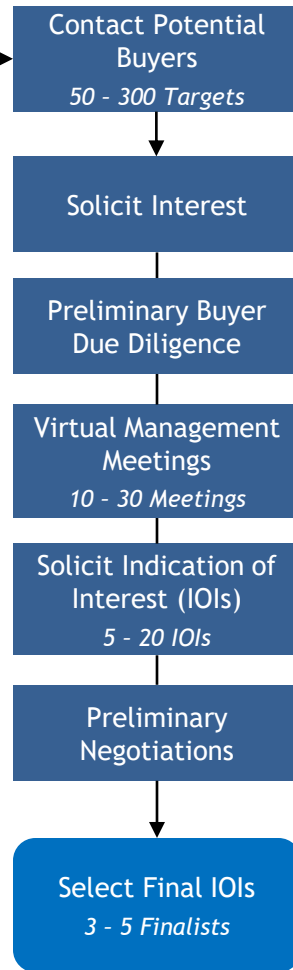


M & A Structured Sale Process

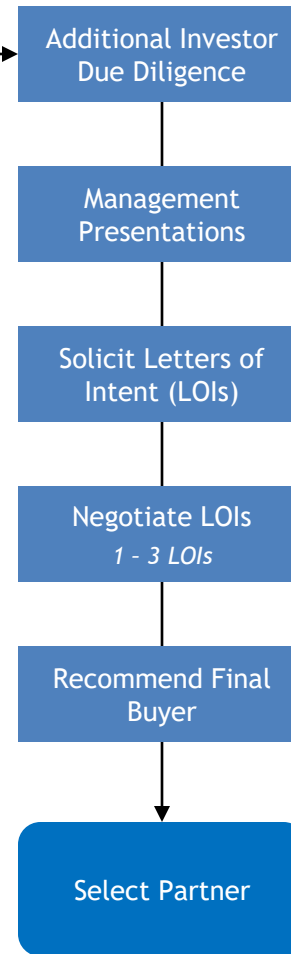
Planning & Preparation



Marketing



Negotiation



Closing

